



Partnership savings, Investment and other income

for the year ended 5 April 2024 (2023-24)

Fill in these pages if the partnership had any:

- interest, dividends or other income from UK banks, building societies, unit trusts, National Savings & Investments, or any other income from UK savings
- dividends, other distributions or stock dividends from UK companies or from UK unit trusts
- other income (other than trade and professional income, foreign income, or land and property income, for which you should complete the appropriate pages)

To get the notes to help you fill in this form, go to www.gov.uk/taxreturnforms

Partnership details

Name

Tax reference

The period for which information is needed in these pages can vary. In some limited circumstances you may even have to fill in 2 sets of Partnership savings, investments and other income pages. Read the 'Return period' section in the notes to the 'Partnership savings, investments and other income' pages to identify the return period (or periods) appropriate to your partnership before filling in these pages.

Interest and alternative finance receipts

Interest and alternative finance receipts with no UK tax deducted

Period covered by figures in boxes 7.3 to 7.5

Start

End

	Taxable amount
• Untaxed UK interest and alternative finance receipts - read the notes	7.3 £
• National Savings & Investments (such as Direct Saver, Investment Account, Income Bonds and Capital Bonds)	7.4 £
• Other income from UK savings and investments (except dividends)	7.5 £
	total of column above
	7.6 £

Copy this figure to box 13 in the Partnership Statement (Full)

Interest and alternative finance receipts with UK tax deducted

All taxed income must be returned for the period 6 April 2023 to 5 April 2024. If the partnership is a CT Partnership, read the notes in the 'Partnership Tax Return Guide'.

	Amount after tax deducted	Tax deducted	Gross amount before tax
• Taxed UK interest and alternative finance receipts - read the notes	7.7 £	7.8 £	7.9 £
Boxes 7.10 to 7.13 not in use			
• Other taxed income from UK savings and investments (except dividends)	7.14 £	7.15 £	7.16 £
	total of column above	total of column above	total of column above
	7.17 £	7.18 £	7.18 £

Include this figure in box 25 in the Partnership Statement (Full)

Copy this figure to box 22 in the Partnership Statement (Full)

Dividends

● Dividends from UK companies	Total dividend	7.19 £
● Dividend distributions from UK authorised unit trusts and open-ended investment companies		7.20 £
● Stock dividends from UK companies	Total dividend	7.21 £
● Bonus issues of securities and redeemable shares and loans written off		7.22 £
	total of column above	7.23 £

Copy this figure to box 22A in the Partnership Statement (Full)

Other partnership income

Other income received without UK tax deducted

Period covered by information in boxes 7.26 and 7.27

Start **7.24** / /

End **7.25** / /

● Other income — profit	Amount	7.26 £	Copy this figure to box 15 in the Partnership Statement (Full)
— loss	Amount	7.27 £	Copy this figure to box 16 in the Partnership Statement (Full)

Other income received with UK tax deducted

All taxed income must be returned for the period 6 April 2023 to 5 April 2024.

	Amount after tax deducted	Tax deducted	Amount before tax
● Other income	7.28 £	7.29 £	7.30 £

Include this figure in box 25 in the Partnership Statement (Full)

Copy this figure to box 23 in the Partnership Statement (Full)