HM Revenue & Customs

Trust and Estate Partnership

for the year ended 5 April 2017 (2016-17)

Name of trust or estate

Tax reference

You will need to fill in a copy of these pages for each partnership of which the trust or estate was a member, and for each business the partnership carried on. If you want help, look up the box numbers in the 'Notes on Trust and Estate Partnership'. To get notes and helpsheets that will help you fill in this form, go to www.gov.uk/self-assessment-forms-and-helpsheets

Partnership details

Partnership reference number **2.1**

Partnership trade or profession **2.2**

- Date started being a partner (if during 2016–17) **2.3** / /
- Date stopped being a partner (if during 2016–17) **2.4** / /

The share of the partnership's trading or professional income

Basis period starts **2.5** / / **and ends** **2.6** / /

- Share of the profit or loss of this year's account for tax purposes **2.7** £
- Adjustment to arrive at profit or loss for this basis period **2.8** £
- Overlap profit brought forward **2.9** £ Overlap relief used this year **2.10** £
- Overlap profit carried forward box 2.9 minus box 2.10 **2.11** £
- Averaging for farmers and creators of literary or artistic works (or foreign tax deducted if Foreign Tax Credit Relief not claimed) **2.12** £

Net profit for 2016–17 (if loss, enter '0' here) **2.13** £

Allowable loss for 2016–17 (if profit, enter '0' here) **2.14** £

- Loss offset against other income for 2016–17 **2.15** £
- Loss – relief to be calculated by reference to earlier years **2.16** £
- Loss to carry forward (that is, an allowable loss not claimed in any other way) **2.17** £
- Losses brought forward from earlier years **2.18** £
- Losses brought forward from earlier years used this year **2.19** £

Taxable profit after losses brought forward box 2.13 minus box 2.19 **2.20** £

- Add amounts **not** included in the partnership accounts which are needed to calculate the taxable profit **2.21** £

Total taxable profits from this business box 2.20 + box 2.21 **2.22** £

Share of partnership investment income

- If the partnership had any investment income and your share will be returned in boxes 9.1 to 9.40, on pages 4 and 5 of the Trust and Estate Tax Return, tick box 2.23 **2.23** ☐

- Share of losses on partnership investments **2.24** £

2.25 Additional information

Now fill in any other supplementary pages that apply to you. Otherwise go back to page 4 of the Trust and Estate Tax Return and finish filling it in.